

## Your Financial Review



# Where can you find a wealth of expertise?

The Watts group of companies date back to 1985 and has over 60 years of combined experience. Watts Mortgage & Wealth Management offer its ever growing client base a truly professional, totally independent, award-winning experience.

We pride ourselves on offering our clients the very best financial solutions for all their requirements in a friendly and jargon free manner.

## Why review your finances?

It is important to know where your money is - that it is in the right place and working hard for you.

Whatever your future goals may be, here at Watts Mortgage & Wealth Management, we recommend that it is wise to review your finances regularly.

We will take the time to understand financially where you are, where you want to be and how you are going to get there. So whatever your goal, let us help you put a plan together.

We can help you to make sensible decisions about your money and help you achieve your life goals.

As well as looking at investment property and other products, your financial plan might also involve putting a will in place, critical illness cover or some form of income protection.

Here at Watts Mortgage & Wealth Management, we can help you to plan for the future by carrying out a complex review of your financial plan.

Reviewing your finances regularly gives you peace of mind and makes your money work harder for you.

Your financial review includes:

- Establishing your future goals
- Assessing your assets and liabilities
- Evaluating your current financial position

We can then work with you to develop a bespoke financial plan and help you to implement it - giving you greater confidence knowing you have your future plans in place.

# Who do clients recommend?

At Watts Mortgage & Wealth Management, we pride ourselves on customer service and our outstanding reputation which we have built over the years.

## Testimonials

"We've been working with Watts for more than 10 years and really appreciate the way they provide the same high standards of care and support that we provide to our clients.

Their knowledge and experience of their industry is second to none - whether it's life cover and protection, investments or obtaining finance.

The team at Watts have the expertise to help all clients with even the most challenging of funding needs. Whether it's for a home or business venture, if anyone can find that mortgage - Watts can."

Paul Edwards, Director  
Afford Bond

"Barry and the team at Watts have helped me with my finances for some period of time now, and I have been delighted with the results.

They spend the time listening to what I, as a client, want and value and are happy to take that very much into consideration.

Watts are a valuable, independent presence in our Cheshire community and I would recommend without reservation."

Peter Colyer, Director  
Custom Powders

At Watts Mortgage & Wealth Management, our clients are at the heart of everything we do.

"Brupac and its Directors have worked exclusively with Watts for many years now, for all of our business and personal needs. We have always been happy with the service and advice we have received.

Working with local companies, who share our values and ethos, and make time to have a long standing relationship with us is important to us as a company. We would always make Watts our first port of call for anything financial."

Paul Worthington, Director

"We recently used Watts Mortgage & Wealth Management Ltd and found them excellent.

They provided a professional and personal service which made us not only feel valued as a customer, but reassured and confident in their handling of our financial affairs.

We would have no hesitation in recommending their services."

Liz Dutton, Director  
U Storeall Ltd. Nantwich



## Contact

Barry Jones DipFA  
Director

tel	01270 620555
mob	07980 800474
email	<a href="mailto:barry@watts-ifa.com">barry@watts-ifa.com</a>
web	<a href="http://www.watts-ifa.com">www.watts-ifa.com</a>